

ASO-2 Qualification Workbook

Operator Supervisor: PSA 7 29 17	
EOIC Supervisor: 28 July 2017	
AD Safety Office: Paul Miles 1 August 2017	
Accelerator Operations and Safety Division: Please 28 July 2017	

Preface

This workbook lists the requirements for obtaining the Accelerator Systems Operator 2 (ASO-2) qualification level. Use this workbook to track your progress.

You may be trained by any control room operator who is qualified as an ASO-2 or higher. Ask your trainer or supervisor for clarification of anything you don't understand about this training process or about the training material.

Give your completed workbook to your supervisor as part of your ASO-2 qualification assessment. You will be notified when you are qualified as an ASO-2 and your training record will be updated.

Instructions

Trainee: For all items, review the available documentation that pertains to the subject matter. Next, ask your trainer any questions about the items listed.

Trainer: After the trainee has demonstrated an understanding of the items at the ASO-2 level, initial the corresponding underlined space.

Supervisor: After the trainee has accomplished all required objectives in this section, complete the corresponding signature block in each section.

Trainee (Print Name):	
Certification Started (Date):	
Certification Completed (Date):	
Accelerator Operations Section Final Approvals (Signature/Date):	
Operator Supervisor:	
EOIC Supervisor:	



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1. Safety Training

1.1	PPS Certification Complete at least 7 PPS Qualification workbooks.
1.2	Required Classes
	Complete the <i>Limited Radiological Assistant (LRCA)</i> class.
	Class Date/Time: Completed:
1.3	BAS Training
	Complete the SPEAR BAS and Safety Training Workbook.(SLAC-I-040-504-007-00).
Sup	ervisor (Signature/Date):



2. Operating Fundamentals

The devices, systems, concepts, and other topics listed in this section are fundamental to the operation of the SLAC accelerator systems. You must thoroughly understand these fundamentals at the ASO-2 level as specified in the Accelerator System Operator II job specifications before proceeding to the operating techniques provided in the next section.

2.1 Beam Transport System

Types of magnets		
Solenoid magnets		
Solenoids		
Lenses		
Bucking coil		
Dipole magnets		
Trim winding mag	gnets (quads and	dipoles)
Corrector magnets		
Bend magnets		
Wiggler magnets		
Undulator magnet	S	
Pulsed magnets		
BYKICK		
Quadrupole magne	ets	
Focusing quadrup	oles	
Defocusing quadru	upoles	
Stepping motor devices		
Movers		
Collimators		
Wire scanners		Laser transport Optics
		Pulse stacker
Laser transport optics		Fast shutoff devices
Pockels cells		RF
Beam transport lines		AOM
LCLS injector	CVD	Tour from Sharon
Linac	SXR	Tour Hom Sharon
L1	HXR	
L2	117411	
BSY	CLTH	
LTU		
Undulator		
Dump		
 A-Line		
GTL		
SPEAR3 Linac		
LTB		
Booster		
— DTC		
BTS		



2.2 Beam Dynamics and Parameters substitute some or all with USPAS, lectures, etc. Transverse dynamics Coordinate system Single particle model Equation of motion Motion in a bend Motion in a quad Motion in a drift space Mathematical description of ensemble of particles (bunch) Twiss and other important parameters β (beta) η (eta) What does the dispersion parameter describe? What are the units of dispersion? Where might it be desirable to minimize dispersion? Why? How would you measure dispersion at a specific location? How do we control dispersion? Use the model to determine dispersion at DL2 BPM 250. α (alpha) γ (gamma) ψ (psi) / μ (mu) What is phase advance? How are the phase advance and beta function related? δ (delta) ε (epsilon) σ (sigma) Give 2 examples of techniques for making beam size measurements at SLAC. What are the strengths and weaknesses of these techniques? Phase space ellipses Machine ellipse Beam ellipse Betatron tune What is the betatron tune? What affects it? Tune resonances Emittance What does the emittance parameter describe? What are the units of emittance? Why do we measure and try to control emittance? What information is needed to measure emittance? Transport (R) matrices Synchrotron damping Flat vs. round beams Beta and eta matching What is matching?

What is Bmag?

2-6



Longi	tudinal dynamics
	Acceleration
	RF bucket
	What is the synchrotron tune? What affects it?
	Why do we measure and control the tune?
	What are the units of tune?
	Bunch compression
	In chicanes
	In the gun
	BNS damping
	What is chromaticity? What are its units?
	How do we measure chromaticity? Why do we measure and control it?
	How do we control chromaticity?
Specia	al topics
	Wakefields
	Longitudinal wakefields
	Transverse wakefields
	Wake loss measurement
	Space charge effect
	Bremstrahlung
	Beam tails
	Cathode quantum efficiency
	Typical SLAC DLWG gradient disc-loaded wave guide
	Production of coherent light from electron motion in undulators
	FEL saturation
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2.3 Instrumentation and Diagnostics System

	and how each device works. Which of these devices can act to shut off the beam? Toroids
	Direct Current Transformers (DCCTs)
	Stripline Beam Position Monitors (BPMs) Button BPMs
	Cavity (microwave) position monitors Beam Position Monitors
	Toroid comparators
	ACMs
	in which devices we use to measure electron bunch length in the LINAC, and how
each devi	ce works.
	BC1 and BC2 bunch length monitors
	Transverse RF deflector TCAV and TREX
	does a photomultiplier tube (PMT) work? Where do we use PMTs in LCLS? How intillator work?
	PMT
	Scintillator
	devices do we use to measure the transverse beam size and/or emittance in the What are the problems and benefits associated with each device? Profile monitors Wire scanners
	devices do we use to monitor beam losses? How do these devices work? Do any of ices shut off the beam? Ion chambers BSOICs
	BTMs
	PMTs
	do the FEE gas detectors work? How are they calibrated? How do we attenuate the x-in the FEE?
——	Differences for hard and soft x-rays
	PMTs Attenuation
do we est	do we measure the beam energy at various points along the linear accelerator? How ablish and calibrate the energy gain from injector stations when we turn on the after a shutdown?
Eval	ain different ways to use the system we have for acquiring data that is synchronized
	t-to-shot (BSA). Explain how you would use the BSA system manually. Real time BSA Matlab BSA



Manually from an EDEF Explain where each physical beam stopper is in LCLS and SPEAR3. Which stoppers are interlocked by the PPS system? LCLS Mechanical shutter RST1 mo' stoppahz! TD11 ST950/960 D2**BYKICK TDUND** SPEAR3 Chopper LTB B1 Tungsten target BTS stoppers PR2 SPEAR3 ring stoppers Remote scopes ACR van scope

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2.4 Feedback System

LCLS	
	Laser power set
	Bunch charge
	Gun launch
	Injector launch (to spectrometer)
	Injector launch
	X cavity launch
	L2 launch
	BSY launch
	DL2 launch
	LTU launch
	UND launch
	DL1 energy (to spectrometer)
	DL1 and BC1 energies
	DL1, BC1 energies + BC1 BL
	DL1, BC1, BC2 energies
	Energies to BC2 & BC1 BL
	Energies & BLs to BC2 (new)
	Energies to BSY
	6x6 Feedback
SPEA	R3
	Gun heater
	K2/K3 phase and amplitude
	Cable length
	FOFB
	RFFB
	BLDS
Supervisor (Signature	e/Date):
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2.5 RF System

Kr Iu	nction
	Bunching
	RF acceleration
	Linac RF
Hardy	vare devices
	Master oscillator
	Master amplifier
	MDL
	VVSs
	Analog readbacks
	Reference voltage power supply
	Modulators
	Modulator Klystron Support Unit (MKSU)
	Modulator PFN
	Thyratron
	Linac klystrons
	Phase and Amplitude Detector (PAD)
	Programmable Input Output Processors (PIOPs)
	Sub boosters
	Glassman power supply
	Solid state subboosters Sub Drive Line (SDL)
	Cavities
	Waveguides
	Disk loaded waveguide for the linac
	SLED cavities
	Frequency dividers
	Isolation, Phase, and Attenuation (IØA) unit
RF co	ontrols and operation
	Phase control
	Fox phase shifters
	Solid state phase shifters
	Amplitude Control
	RF drive
	RF feedbacks
_	L0B
	L1S
	24-1/2/3
	SBs 29 and 30



2.6 Timing System

Linac system overview
Linac fiducials
Master Oscillator (MO)
Main Drive Line (MDL)
FIDOs
Linac PDUs
Simple Timing Buffer (STB)
LCLS system overview
EVG
EVRs
Event codes
Laser/RF synchronization/locking
Diagnostics
Master oscillator analog / digital status
Beamcodes, modifiers, and database
TRIGs/TRBRs FACET?
Comprehensive questions
A klystron is triggered through its CAMAC PIOP module. Draw a diagram and
describe how the input pulse to the PIOP is generated. This diagram should include
all of the modules and chassis between the master oscillator and PDU, as well as all
of the modules and chassis between the MPG and PDU.
In the above example, describe what happens when this trigger is deactivated. Start
by tracing the path between LCLS home and the PDU.
e, and any and plant control of the
Supervisor (Signature/Date):
Supervisor (Signature/Date):



2.7 Control System Hardware Update to reality

Pow	ver supply control and interface
	Computer Automated Measurement and Control (CAMAC) system
	Power Supply Controllers (PSCs)
	_ Digital to Analog Converters (DACs)
	Smart Analog Modules (SAMs)
	Nuclear Instrumentation Methods (NIM) system
Tem	w switches nperature (Klixon) Os rmocouples
Supervisor	(Signature/Date):



2.8 Beam Containment System

Instrumentation (cards/modules/chassis)
Ion chamber chassis
Average current monitor
Dual trip comparator
Flow switches (DC detectors)
Beamline components
Ion chamber
LION
PPS stopper cooling
Protection collimator (PC)
Beam shut-off ion chamber (BSOIC)
Machine modes
D2 mode
BCS trip
Beam permissive
EVG broadcast
TIU
SBI
Laser safety stopper
General
Calculate maximum allowable charge sent to ESA using power limit set in BAS.
How do we actively monitor and limit the power that can reach/be dissipated in an
area?
Under what circumstances are beamline BCS devices automatically bypassed?
Supervisor (Signatura/Data):
Supervisor (Signature/Date):



2.9 Machine Protection System

General	
	When are the Linac slow valves automatically inserted? The fast valves?
Link Node N	MPS
Architect	Link processor Link nodes Shut-off Mechanisms
Supervisor (S	Signature/Date):



2.10 Utilities Rename: Facilities?

Electrical system
Electrical power distribution
Master substation
Distributed substation
Variable Voltage Substations (VVSs)
Power glitches
Brown out
Site power meter Sag/swell PSPS
Power supply types backup battery PPS
AC to DC converters
Large Power Supplies (LGPSs)
Individually powered magnets
String power supplies
Shunts
Backlegs / Trim windings
Boosters
Small Power Supplies (SMPSs)
Pulsed high voltage systems
Water system
Cooling towers
Low Conductivity Water (LCW) pumps
Heat exchangers
Demineralizers
MAKO still
Deaerators
Sand filters
Containment sumps
Hydrogen recombiners
Chilled water Systems
Compressed air
Gas systems
Dry nitrogen
PLIC gas
Helium gas
Argon
DCS
Supervisor (Signature/Date):
ruper visor (Signature Date).



2.11 Vacuum System make more trainer-friendly subbullets What is the pressure range spanned by SLAC's vacuum systems? Go down the machine and give an estimate of the nominal pressure in each area. What types of vacuum pumps and gauges are used on site? What are their operating principles? Over what pressure range do they function? How are vacuum pumps connected to the beamline? What types of vacuum valves are used on site? What purpose does each type of valve serve? What are the potential consequences of sudden increases in pressure? How does the machine respond when pressure spikes are detected? How should we as operators respond?

Supervisor (Signature/Date):



3. Operating Techniques

The lists in this section present operating techniques. You must have the ability to perform the techniques at the ASO-2 level as specified in the Accelerator System Operator II job specifications before proceeding to the area-specific details provided in the next section.

3.1 Turning on Systems	
Review the cold checkout checklists in the area-specific turn-on checklist documents Review hot checkout checklists in the area-specific turn-on checklist documents Review the area-specific turn on procedures.	
Supervisor (Signature/Date):	



3.2 Steering Beams

	Manually steer beams using BPMs and correctors
	Power steer beams
	Feedback setpoint steer
	Make a bump (find FJ Decker program)
	Remove questionable or faulty BPMs
	Steer to a reference
Superv	visor (Signature/Date):
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3-3



3.3 Operating Feedbacks

	Enable and disable feedbacks
	Start and stop feedbacks
	Re-gold feedbacks
	View and interpret feedback logs
	Update feedback act refs, restore feedback acts
	Config/Ref. Orbit
	Configure
	Measurements
	Actuators
	States and gains
	Matrices
	Timer parameters
	Other feedback parameters
	Reference orbit
	Collect reference orbit
	Edit reference orbit
	Load reference orbit
	Configure 6x6 feedback
	Configure Fast Longitudinal feedback
Super	visor (Signature/Date):
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3-4



3.4 Operating Klystrons

	Phase klystrons/sub-boosters
	Gold klystrons
	Understand klystron CUD and 3-letter codes for faults
	Interpret fast time plots
	Assign and deassign klystron triggers
	Measure and adjust sub-booster and klystron timing
	Understand the use of LEM and use the LEM algorithm
	Turn the modulator on/off
	Reset the modulator
	Adjust klystron amplitude
	Verify/alter auto trim control
	Understand klystron auto-trim
	IPL individual klystron PIOP
	Set klystron rate using mask bits
	Home Fox phase shifter
	Decode DSTA and klystron status ?
	Set and tune klystrons for SLEDed and unSLEDed modes
Superv	visor (Signature/Date):



3.5 Operating the Timing System

 Set up and modify beam codes
 Monitor and adjust kicker timing
 Monitor and troubleshoot fiducials timing
 Assign and deassign triggers
 Assign/deassign/modify TMVAs ?
Reinit PDUs
Describe loss of LCLS RF/laser synchronization and run resync GUI
LCLS Event/Trigger displays



3.6 Operating Magnets

	Trim magnets		
	Calibrate magnets		
	Standardize magnets		
	Degauss magnets		
	Decode Hardware Status	?	
	Decode secondaries		
	Decode CAMAC Status (CSTA)		
	Load correct configuration		
	Set magnets to on/off line		
	Setup multi-knob		
	Calibrate enable		
	Standardize enable		
	DAC Zero		
	Act to DES		
Supar	rvisor (Signature/Date):		
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3.7 Operating BPMs

	How are BPMs calibrated in the linac? In the undulator hall?
	Calibrate toroids
	Scale TMIT values
	Take buffered data acquisition ? belongs in BSA section of 2.3?
	Use LCLS BSA system to acquire data ?
	Save reference orbits
	Diagnose bad BPMs
	Set to on/off line
	Check/adjust BPM timing ?
	Create measurement definitions ? belongs in FACET-II section
Superv	isor (Signature/Date):
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3.8 Using Wire Scanners

	Measure emittance
	Interpret data (BMAG and ellipses and individual wire profiles)
	Measure energy spread
	Measure tails with single wire scan displays FACET?
	Change and re-init scan ranges
	Run wire loop macro belongs in FACET-II section
Superv	visor (Signature/Date):



3.9 Using Profile Monitors

Select cable video channels	
Operate video distribution	
——— Operate hardwired video	
Digitize a profile monitor	
Operate profile monitor mechanical controls (iris, lamp, and so forth)	
Supervisor (Signature/Date):	



3.10 Using the Control System

D CUG TO EDUCE 1
Demonstrate how to use CVS to edit an EPICS panel.
Demonstrate how to reset an offline IOC.
How do you determine the alarm limits of a PV?
Be able to launch LCLS home from your office
Use CMLOG ?



3.11 Using the ACR Hardware and Software Displays and Controls

For the hardware displays and controls, know the location of and how to read the: Annunciator panel? ACR Alarm Panel?	
Fire alarm panel	
Master beam control panel ?	
For the software displays and controls, know the location of and how to read the SDS CUD FACET? MPS CUD ASO1? ASO1? CUD control Special display ?	
Supervisor (Signature/Date):	



3.12 Using the Machine Protection System

For the LCLS link node MPS, know how to:	
Identify a fault	
Bypass an input	
Reset a fault	
In the MPS GUI, know how to	
Show fault history	
Find inputs	
Find recent faults	
For the guardian, know how to	
Reset a fault	
Find inputs	
Find recent faults	
Supervisor (Signature/Date):	
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3.13 Using the Beam Containment System

	Clear faults on all required BCS devices
	Check dual trip comparator trip points
	Check average current monitor trip points
	Perform BAS checks for all active BCS devices
Superv	visor (Signature/Date):



4. Area-Specific Operating Techniques

The operating procedures for each accelerator area are organized as follows:

Setup: These procedures are used to set beam and system parameters to values specified in the operating and reference manuals. These procedures are typically implemented at the beginning of a run or after a down time. However, they may also be used during running if beam conditions fall outside the specified values.

Tuning: These procedures are used to maintain and make incremental improvements to beam conditions and machine operation. These procedures are used during running.

Diagnostics: These procedures are used to set up diagnostics and interpret and quantify running conditions for a particular region. These procedures are used continuously during normal running to monitor beam conditions and to isolate problems when they arise.

4.1 A-Line Operating Techniques

Set up	
	Turn on and standardize magnets
	Set up injector beam
	Set up linae beam
	Deliver beam to BSY
	Deliver beam to A-Line
	Turn on and gold launch feedbacks
——————————————————————————————————————	ostics
	Monitor injector beam utilizing PMTs, toroids, and BPMs
	Monitor linac beam utilizing BPMs, feedbacks, and PLIC
	Monitor BSY energy utilizing the flip coil and energy feedback.
	Describe A-line beam losses utilizing profile monitors, ion chambers, and A-line PLIC.
	Minimize losses
	Optimize energy spread
	Optimize spot size at the ESA target
	Find the energy of an unknown energy beam
Supervisor (S	ignature/Date):



4.2 LCLS Injector Operating Techniques

	Turn on and calibrate the LCLS gun
	Turn on and calibrate L0a
	Turn on and calibrate L0b
	Turn on and calibrate L1s
	Turn on and calibrate L1x
	Set up laser/cathode for switch between low and high current running
	Save/load partial and full configurations
	Set up beam to gun spectrometer
	Set up beam to SAB
	Set up beam to TD11
	Perform Schottky scan and interpret results
	Perform L0a, L0b, L1s phase scans and interpret results
	Set gun solenoid strength
	Recover from a bucket jump
	Perform laser maintenance
	Set DL1 energy
	Set BC1 energy
	Set bunch length/peak current in BC1
	Complete the updated list provided by your supervisor for this section
Supervisor (S	ignature/Date):



4.3 LCLS Linac and LTU Operating Techniques separate?

BTH

 Take bunch length measurements using TCAVs
 Perform individual klystron phase scans in L1, L2, and L3
 Perform L2 and L3 phase scans and interpret results
 Perform slice emittance measurement and interpret results
 Set BC2 energy
Change between overcompressed and undercompressed setup
 Measure and identify sources of jitter in the linac and LTU
 Complete the updated list provided by your supervisor for this section

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4.4 BSY Operating Techniques
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Beam Switching
Hardware
Beamlines
Switching Magnets

Stoppers
PLC junk
Procedure

30-BSY



4.4 LCLS Undulator, Dump, and FEE Operating Techniques What we do?

	Perform undulator beam finder wire sean
	Insert and remove undulators
	Perform undulator K measurement
	Adjust taper for maximum FEL power
_	Steer beam in undulator
	Calibrate undulator RF BPMs
	Perform BBA
	Perform energy loss measurement
	Control foil attenuators in dump
	Set solid attenuators in FEE
	Set gas attenuators in FEE
	View beam on direct imager
	(Signature/Date):

4-5



4.5 SPEAR3 Injector

4.5.1	Establish Beam in the Linac Verify that the Gun Heater is on
	Describe the Gun Heater power supply location
	Open vacuum valves in the linac, booster and LTB
	Vacuum valve controller location, software and hardware
	Ion gauge indications, software and hardware location
	Ensure the CEBAF power supplies are on (quads and correctors)
	Identify location of PSs
	Load and save lattice
	Describe software control for CEBAF PSs
	Turn on Alpha PS
	Describe location of PS
	Load and save lattice (web based)
	Describe software control for Alpha PS
	Set the scraper correctly
	Ensure availability of triggers (10Hz and RF)
	Turn on the Modulators
	Describe location of HVPS breakers and PSs for K2 and K3
	Identify the sections of the linac powered by K2 and by K3
	Reset modulators (needed when first turned on) to get triggers
	Describe software controls for the linac RF, K2 and K3 and gun
	Look at the gun and linac temperature in the history buffer to verify they are correct
	Know the location of the TCW and gun chiller
	Monitor the GT1 signal and turn on the feedback
	Define operational value for the GT1 FB
	Use Pulse Signal Monitor (PSM) diagnostics to ensure correct values
	Describe how to turn on and set:
	Phase feedback for K2, K3 and Gun
	K2 and K3 power feedback
	Controls for the feedbacks
	Check GT2 to ensure the beam propagates beyond the Alpha magnet
	Enable chopper trigger control
	Monitor linac beam on the ACMs



	Set alpha scraper position to keep beam intensity below the BAS limit					
	Turn on the LTB-B1 magnet PS					
	Describe the location of hardware and software controls					
	Monitor beam on the LTB B1 screen					
	Adjust beam to the correct energy and phase					
	Describe how to Save/Restore values for any parameter/control panel					
4.5.2	Interlocks					
	Linac interlocks:					
	PPS fault					
	BCS					
	Chopper HV					
	ACMs					
	BSOICs					
	Top-off interlock (lasts for ~2 seconds)					
	Frequent fill module					
	MPS					
	Alpha magnet					
	Vacuum					
	RF VSWR					
	Modulator interlocks chassis					
	LCW					
	SPEAR orbit software interlock					
Supe	ervisor (Signature/Date):					



4.6 SPEAR3 Ring

DC Power Suppl	ies
	Dipoles
	How does the power supply for a SPEAR3 dipole magnet differ
	from that of another type of magnet (e.g., a quad)?
	Quadrupoles
	Sextupoles
	On/off procedure
	How do you turn off an individual DC power supply? All of them?
	How are the individual set point values for each magnet determined?
-	What is meant by LATVAL? IMONSP? IMON? What are the MCORS?
	How do you turn the MCORS off and on?
SPEAR R	
	Main RF panel
	How do you get to the main RF EPICS panel?
	How do you adjust the gap voltage?
	How do you turn off the RF?
TT 1	How do you reset faults and turn the RF station on?
How do	you bring up the ring after an access or a downtime?
DCCT	
	What is the DCCT?
	Where is the DCCT device physically located?
	What is the DCCT used for?
	What is the NPCT and how does it relate to the DCCT?
FOFB/F	RFFB/BLDS
	What do the FOFB. RFFB, and BLDS acronyms stand for?
	How does the FOFB work?
	How does the RFFB work? What's its relationship to FOFB?
	How does BLDS work?
Topoff	
	Interlocks
	What are the topoff interlocks intended to protect against?
	If a topoff interlock is tripped, what action does it take?
	Master Key
	What function does the Topoff Master Key serve?
-	Where is it normally kept?
Bucket Se	
	Buck-o-Mat
	What is Buck-o-Mat?
	What is the primary function of Buck-o-Mat?



What is the Orbit Interlock intended to protect against?
How does it work?What action is taken if the Orbit Interlock is faulted?
BSOICs Kickers
Insertion Devices/Control Beam Lines



Revision Record

Revision Number	Revision Date	Section(s) Affected	Description of Change
R001	July 26, 2017	All	Updated signature blocks on page 1. General updates.
R000	April 26, 2010	All	General updates. New document number. (old document says R004 but should be R000.)